United States Bankruptcy Court Southern District of Texas

## **ENTERED**

January 23, 2023

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT Nathan Distr

	FOR	MOTION A	ND ORDER N <i>PRO HAC VICE</i>	
Division	Hou	uston	Main Case Number	22-90341 (DRJ)
Debtor	In Re:	С	ORE SCIENTIFIC, INC	C., et al.,
This lawyer, who is admitted to the State Bar of:				
Name Firm Street City & Zip Code Telephone Licensed: State & Number			Robert T. Franciscovich Arnold & Porter Kaye Sch 250 West 55th Street New York, New York 100 (212) 836-8000 NY Bar No.: 5172671	
Seeks to appear as the atto			n, and Barings Private Credit (	Corp. (collectively, "Barings")
Dated: 1/17/2023		Signed: /s/ Robert T. Franciscovich		
COURT USE ONLY: TI	ne applicant	s state bar rep	orts their status as:	
Dated: Signed:		Deputy Clerk		
		0	rder (Docket No. 293)	]

The lawyer shall review the Local Rules, the Complex Case Procedures and the Court's published procedures.

This lawyer is admitted *pro hac vice*.

Signed: January 23, 2023

DAVID R. JONES UNITED STATES BANKRUPTCY JUDGE

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 22-90341-drj

Core Scientific, Inc.

Chapter 11

Official Committee of Unsecured Creditor

**Debtors** 

## CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 2
Date Rcvd: Jan 23, 2023 Form ID: pdf002 Total Noticed: 20

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

#### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 25, 2023:

Recip ID db	+	Recipient Name and Address Core Scientific, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
aty	+	Matthew Ray Brooks, Troutman Pepper Hamilton Sanders LLP, 875 Third Avenue, New York, NY 10022-6225
cr	+	AmTrust North America, Inc. on behalf of Associate, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
intp	+	Condair Inc., c/o John S. Collins, Vorys, Sater, Seymour and Pease LLP, 909 Fannin, Suite 2700, Houston, TX 77010-1009
cr	+	Dalton Utilities, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790
cr	+	GEM Mining 1, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	+	GEM Mining 2, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	+	GEM Mining 2B, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	+	GEM Mining 3, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	+	GEM Mining 4, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	+	J.W. Didado Electric, LLC, c/o Leonard I. Pataki, Quanta Services, 4500 S. Garnett Road, Suite 100, Tulsa, OK 74146-5221
intp	+	McCarthy Building Companies, Inc., c/o Watt, Tieder, Hoffar & Fitzgerald, L, 1765 Greensboro Station Place, Suite 1000, McLean, VA 22102-3468
cr	+	NextEra Energy Resources, LAW/JB, 700 Universe Blvd., Juno Beach, FL 33408, UNITED STATES 33408-2657
cr	+	Pescadero Capital, LLC, Building LAW/JB, 700 Universe Blvd, Juno Beach, FL 33408, UNITED STATES 33408-2657
cr	+	Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932
cr	+	Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
intp	+	U.S. Bank National Association, as Prepetition Not, c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803

TOTAL: 17

### Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Standard Time.			
Recip ID	Notice Type: Email Address + Email/Text: beanland@mssattorneys.com	Date/Time	Recipient Name and Address
		Jan 23 2023 20:21:00	BEAM Concrete Construction, Inc., c/o Misti L. Beanland, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251-1352
cr	+ Email/Text: dallas.bankruptcy@LGBS.com		
	1,0	Jan 23 2023 20:21:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
cr	+ Email/Text: neil.orleans@judithwross.com		
	·	Jan 23 2023 20:21:00	Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610, Dallas, TX 75201-7459

TOTAL: 3

# **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	<b>Bypass Reason</b>	Name and Address
cr		36th Street Capital Partners, LLC
cr		Ad Hoc Group of Secured Convertible Noteholders
cr		Anchorage Lending CA, LLC
cr		Barings BDC, Inc.

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cr Barings Capital Investment Corporation

cr Barings Private Credit Corp. cr BlockFi Lending LLC

cr BlockFi, Inc. and its affiliated entities

cr Bremer Bank

cr CEC Energy Services LLC
cr Celsius Mining, LLC
cr City of Denton

intp Harper Construction Company, Inc.
cr Huband-Mantor Construction, Inc.
cr Humphrey & Associates, Inc.

cr MP2 Energy Texas LLC d/b/a Shell Energy Solutions

cr Marnoy Interests, Ltd. d/b/a Office Pavilion

cr MassMutual Asset Finance, LLC

cr NYDIG ABL LLC

crcm Official Committee of Unsecured Creditors

cr Prime Alliance Bank, Inc.

cr Priority Power Management, LLC intp SRPF A QR Riversouth LLC

cr Sphere 3D Corp.

cr Texas Capitalization Resource Group, Inc., 5201 Camp Bowie Blvd. Suite 200, Fort Worth

intp Trinity Capital Inc.

cr Wingspire Equipment Finance, LLC

TOTAL: 27 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 25, 2023 Signature: /s/Gustava Winters